

Using SDC Platinum for M&A and IPO

Where to access SDC: <http://researchguides.smu.edu.sg/istudio>

Basic steps:

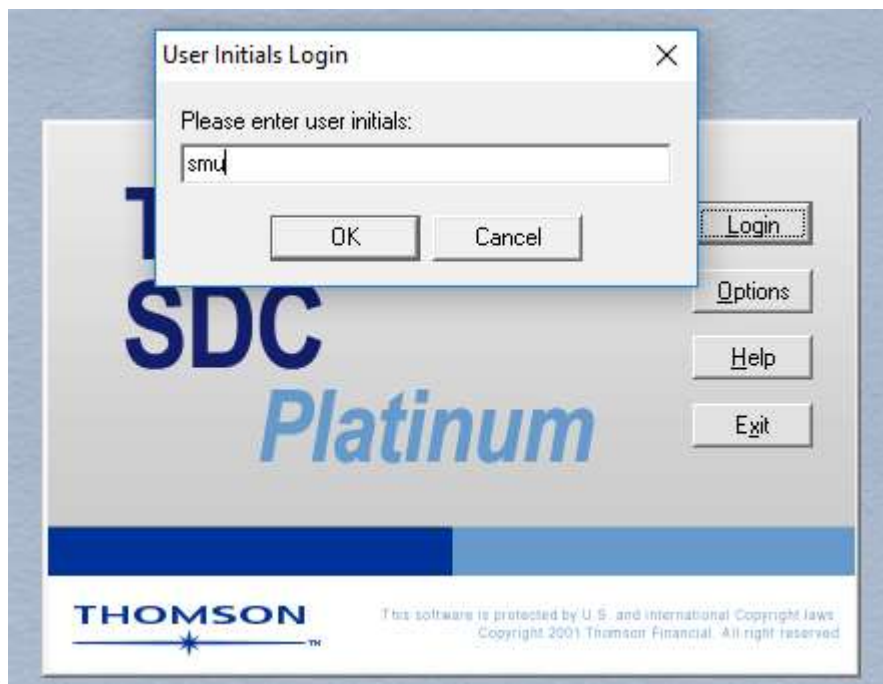
Double-click on SDC Platinum icon on the desktop. Log in with “smu” for user initials, and enter in any “project description” you wish.

1. Select Database
2. Select Date Range
3. Select filters to apply in your search
4. Execute search
5. Select data items for report
6. Execute report
7. Export and save report

Illustrated steps:



On desktop:



Login:

1. Select Database

IPO (Global Issues)

Database Selection

VentureXpert | Securities Trading | Global Public Finance

Global New Issues Databases | Mergers & Acquisitions | Corporate Governance | Corporate Restructurings

All Equity

- Common Stock
- Convertible
- Equity Pipeline and Registrations
- Private Equity

All Bonds

- Non-Convertible Bonds
- Preferred Stock
- Mortgage/Asset Backed
- Bonds Pipeline and Registrations
- MTN Programs
- Private Debt

All Syndicated Loans

OK
Cancel
Help
Billing

M&A

Database Selection

VentureXpert | Securities Trading | Global Public Finance

Global New Issues Databases: | Mergers & Acquisitions | Corporate Governance | Corporate Restructurings

US Targets

Non-US Targets

Joint Ventures/Alliances

Repurchases

OK
Cancel
Help
Billing

2. Select Date Range:

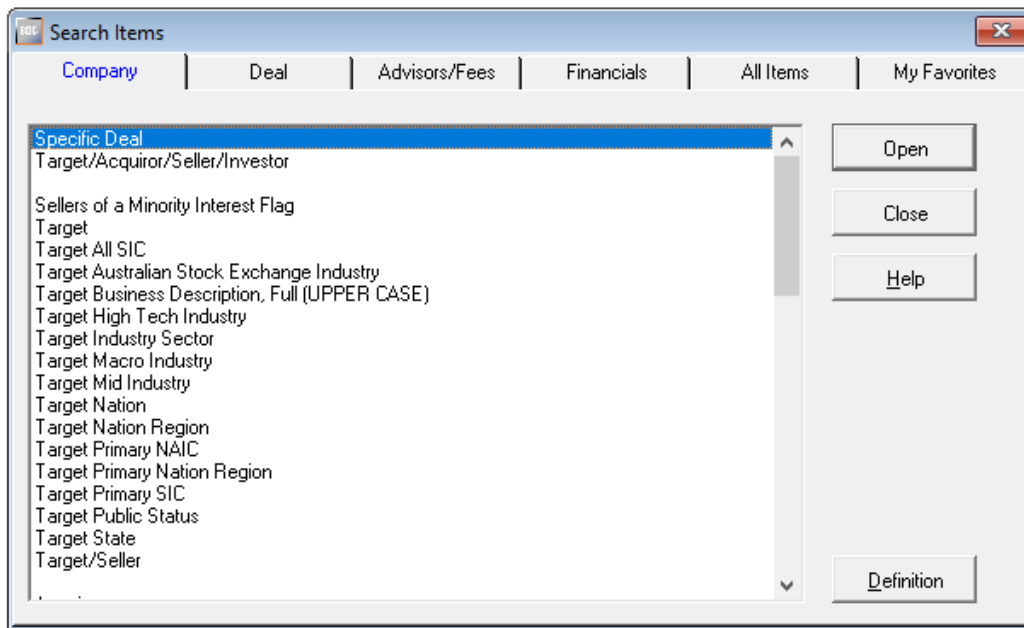
The image shows a software dialog box titled "Dates: Issue Date". It has two tabs: "Calendar Dates" (selected) and "Fiscal Dates". The dialog contains several radio button options for selecting a date range:

- Last: A spinner box set to "1" and a dropdown menu set to "Quarter".
- This: A dropdown menu set to "Day".
- Year-to-date
- All
- Custom: Two text boxes, "From" containing "1/10/2018" and "To" containing "31/12/2018". Each text box has a calendar icon and a search icon to its right.

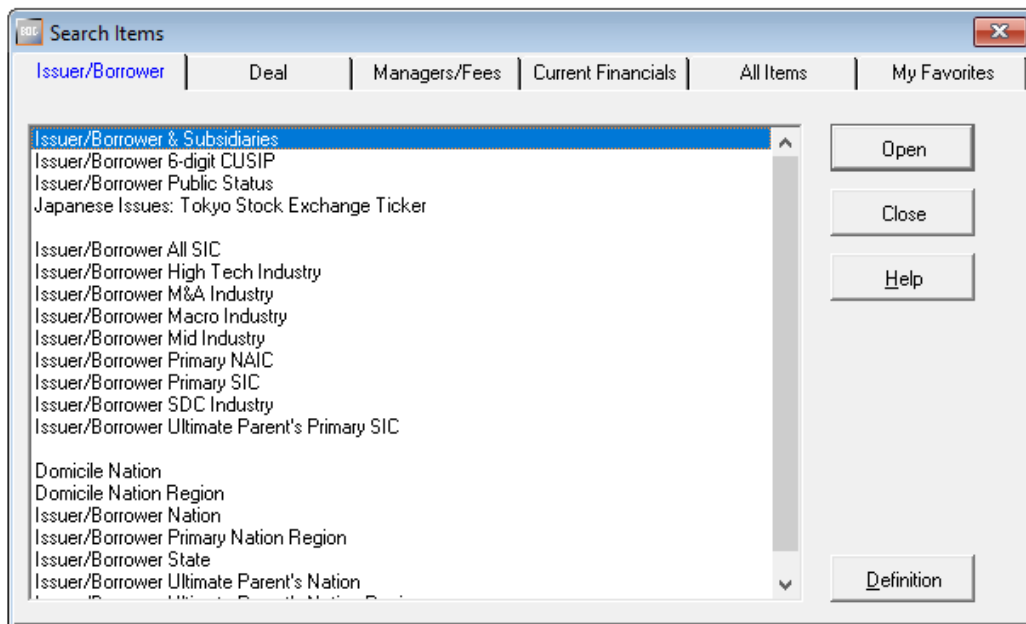
On the right side of the dialog, there are three buttons: "OK", "Cancel", and "Help".

3. Select filters to apply:

(M&A example) Double click on the filter

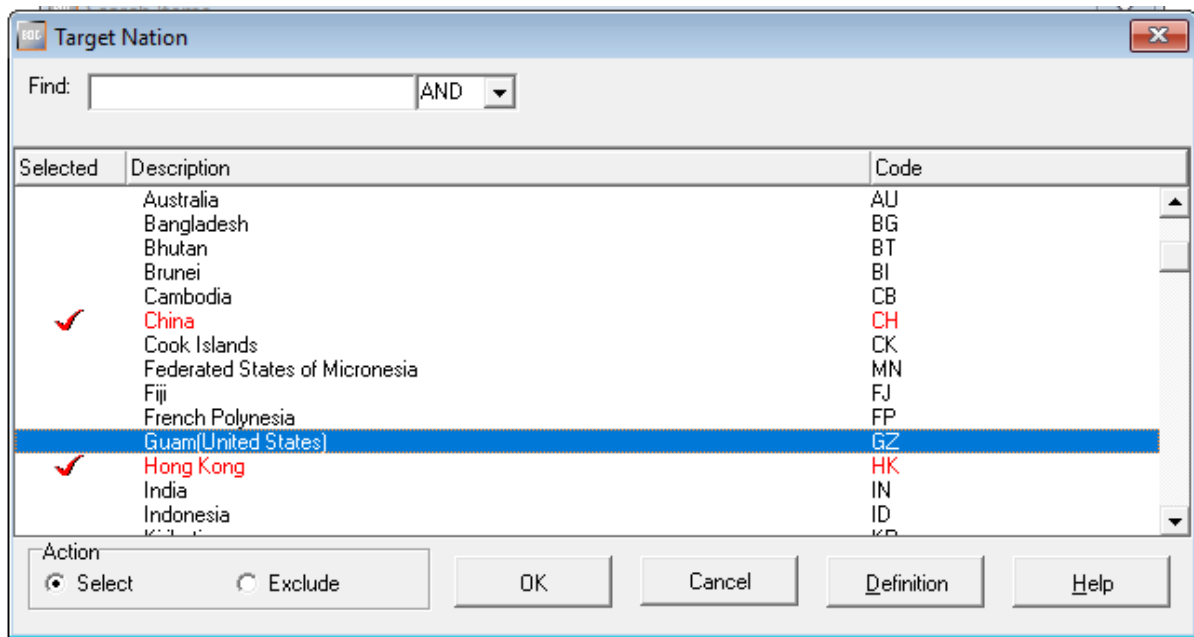


(IPO example) Double click on the filter

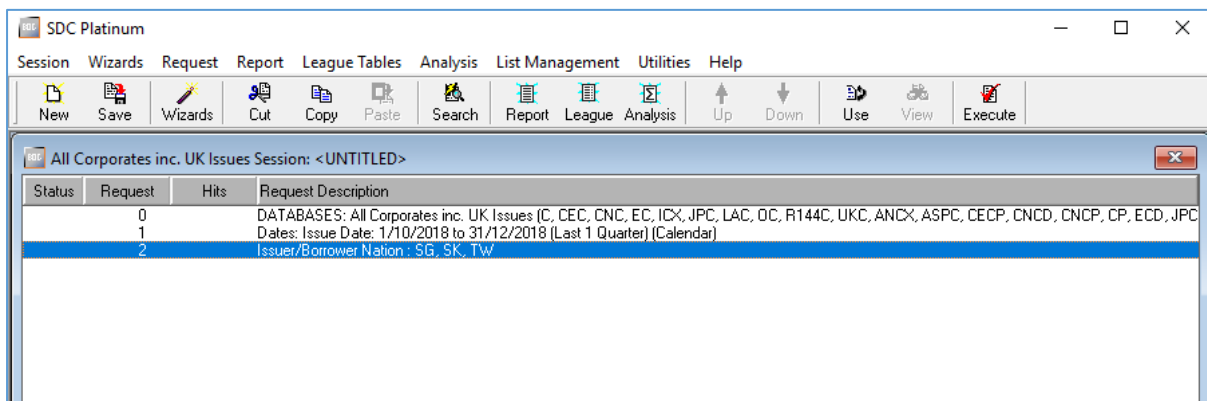


After double-clicking on the filter, conditions for the filter appear.

Select a condition by double-clicking the row and ensuring that there is a red checkmark.



When you are done selecting the filters and conditions, you will return to the main session screen:



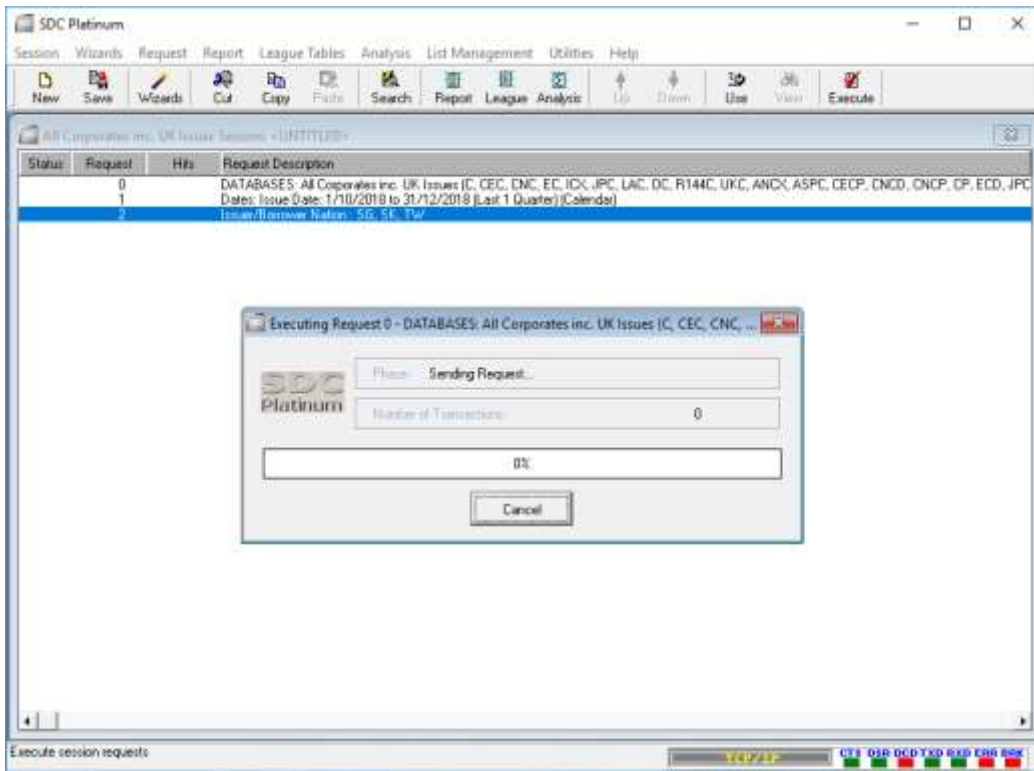
Request 0: Database used

Request 1: Date range

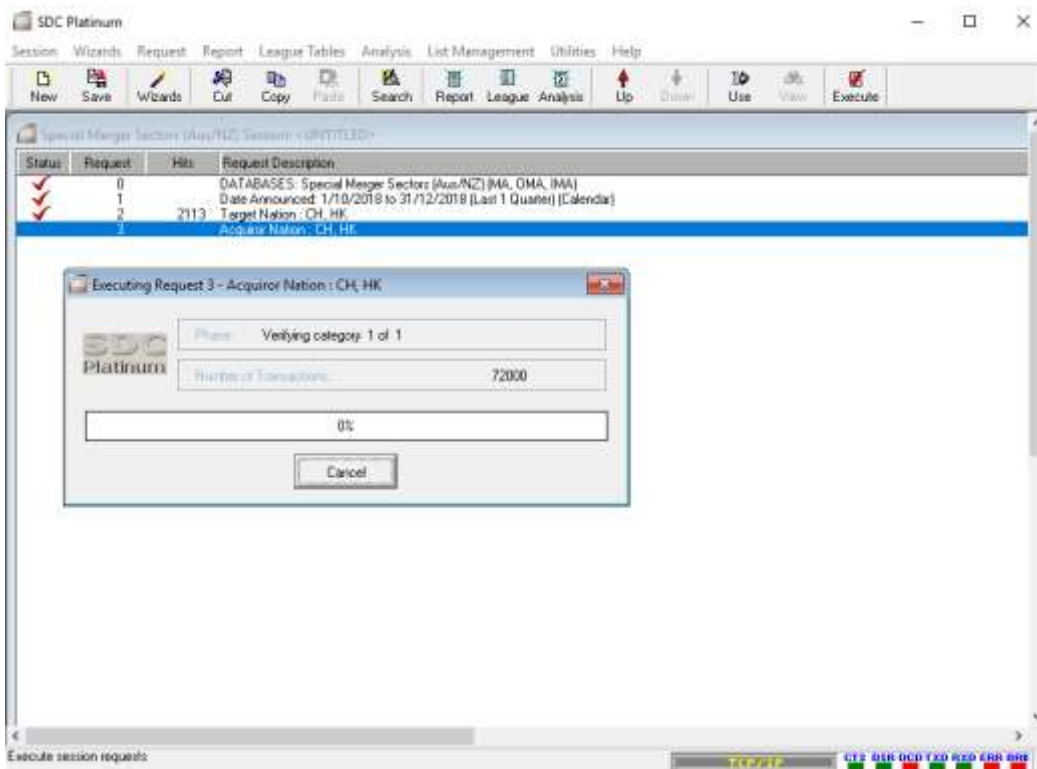
Request 2 onwards: lists all the filters you have applied

4. Click on the "Execute" button to begin your search:

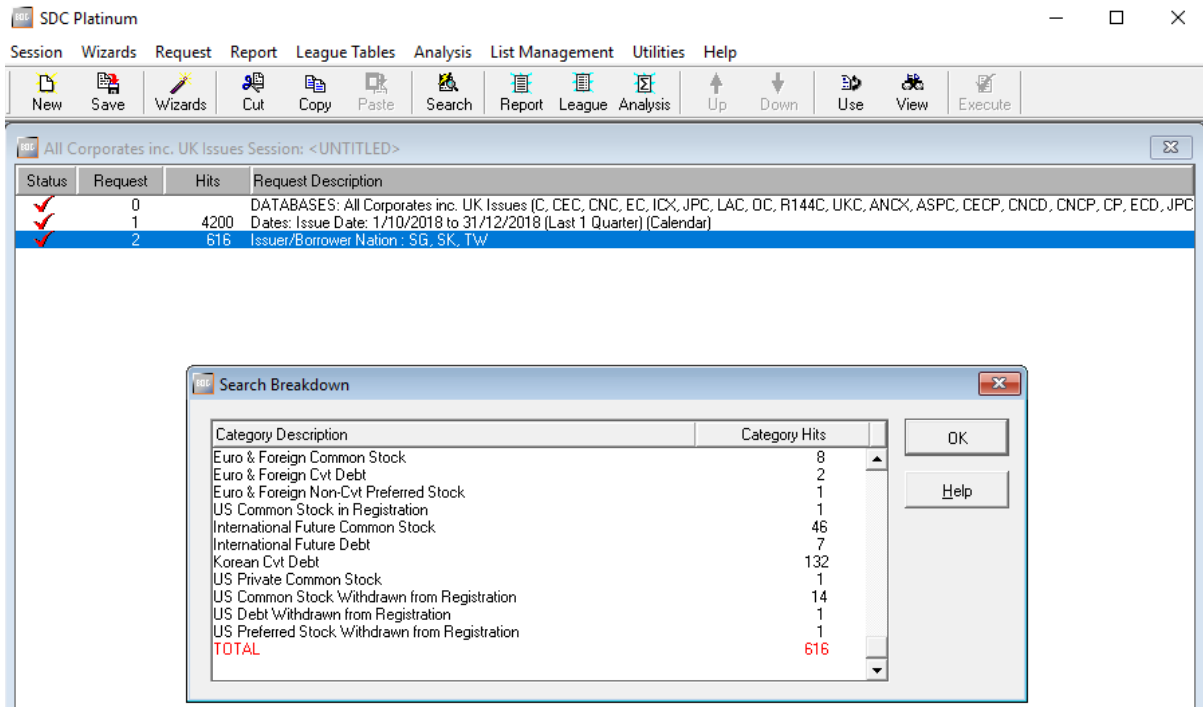
(IPO example)



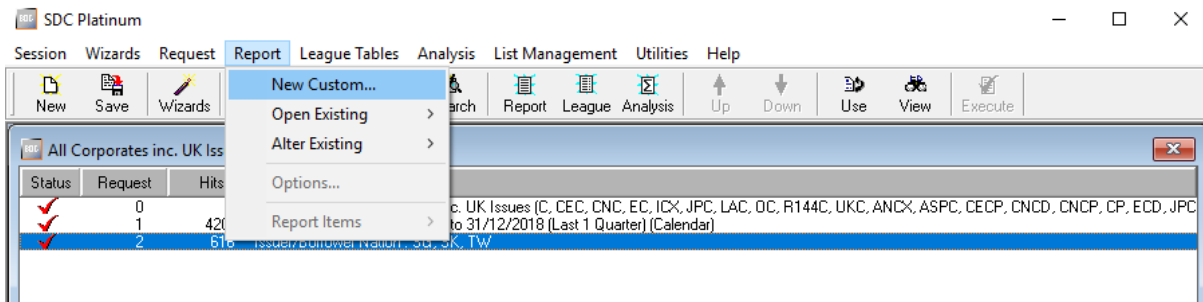
(M&A example)



After executing the search, you will see the number of results (“Hits”) on screen.

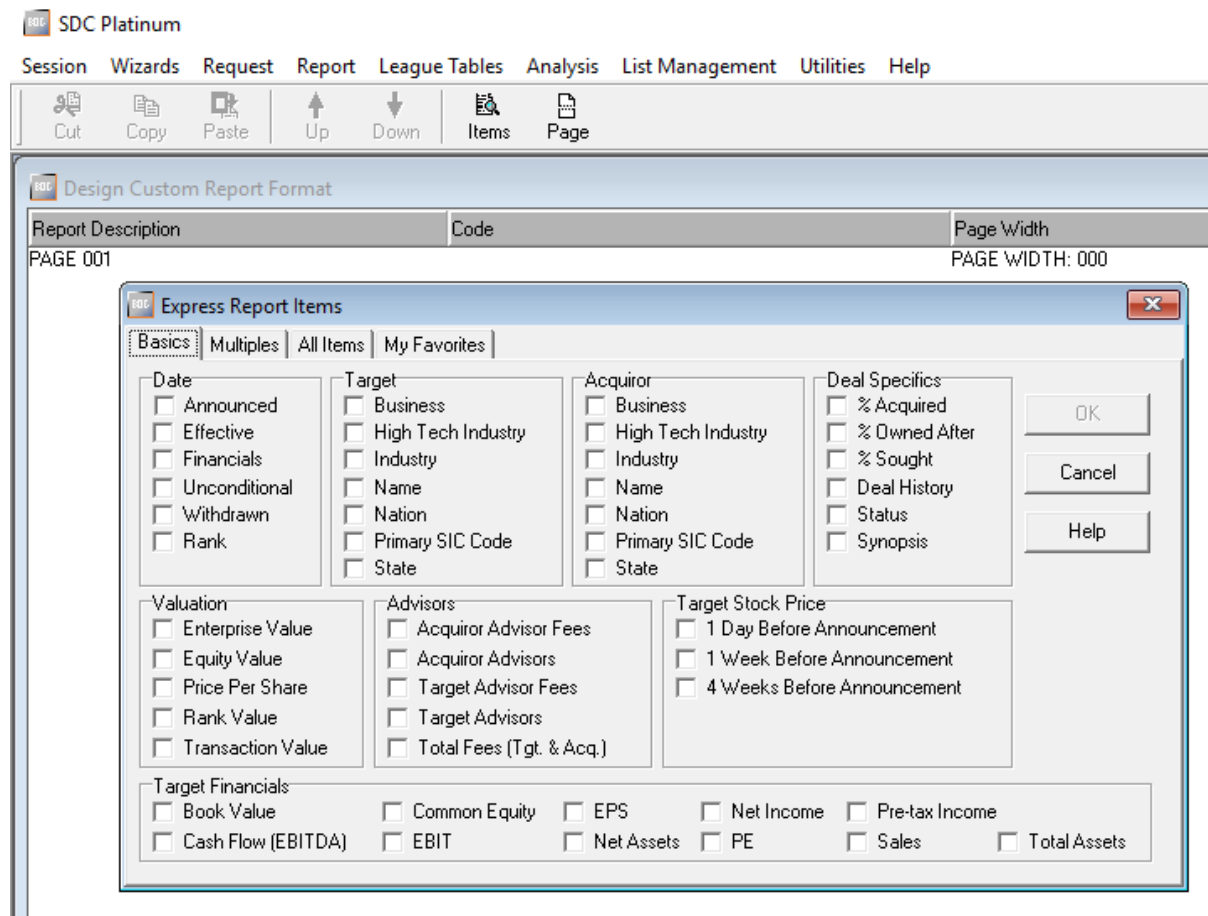


To view details of the results, generate a report. Go to file > Report > “New Custom...” to build a report from scratch.

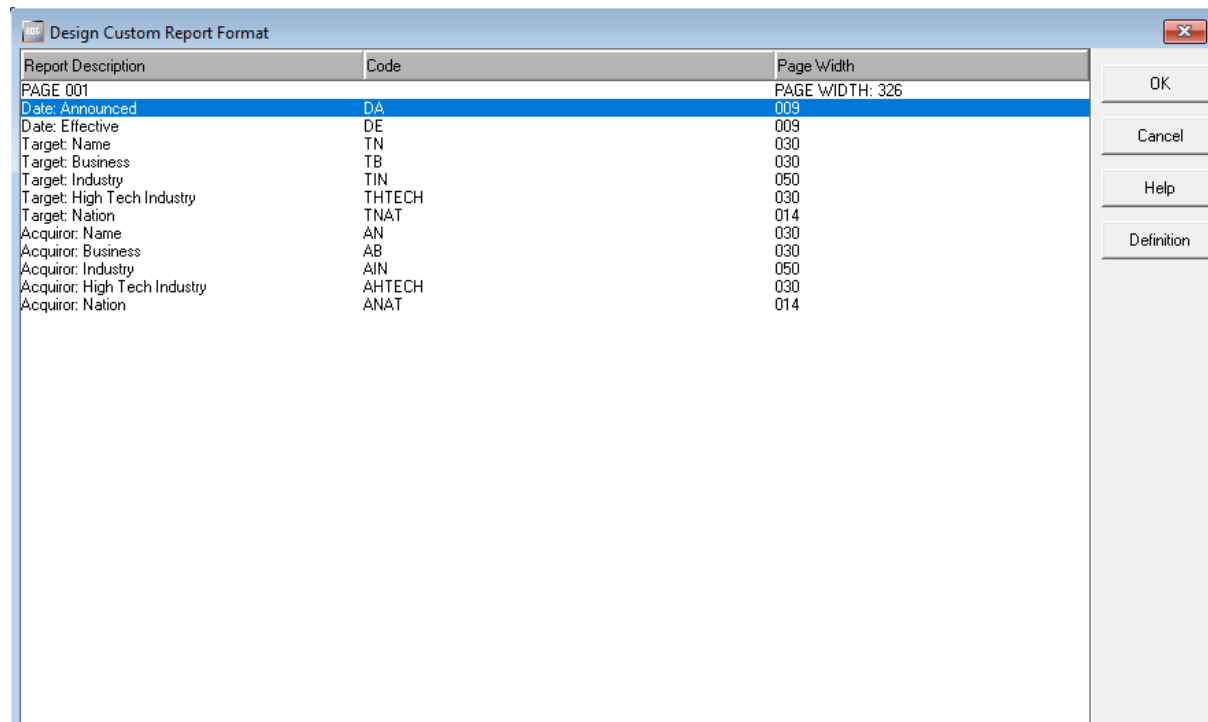


5. Select data items for report

(M&A example)

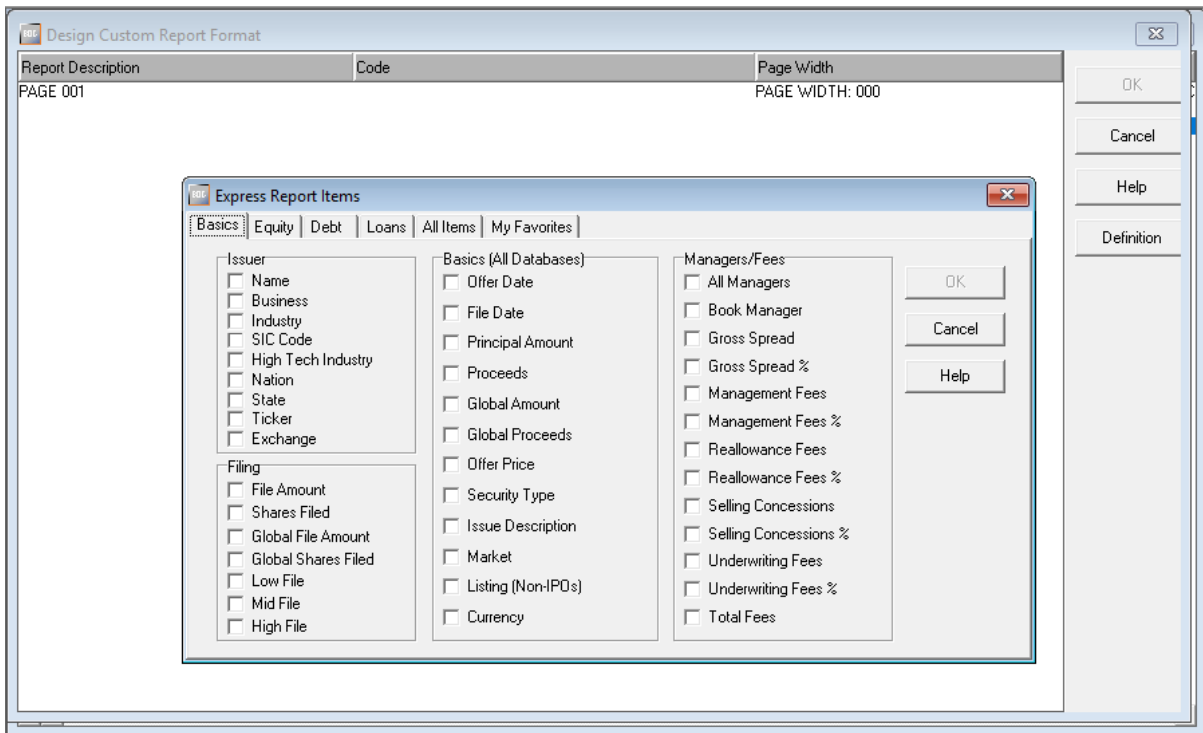


Click OK once you have finished selecting all your data report items. You will see a list of report items you have selected on the “Design Custom Report Format” screen. Click OK.

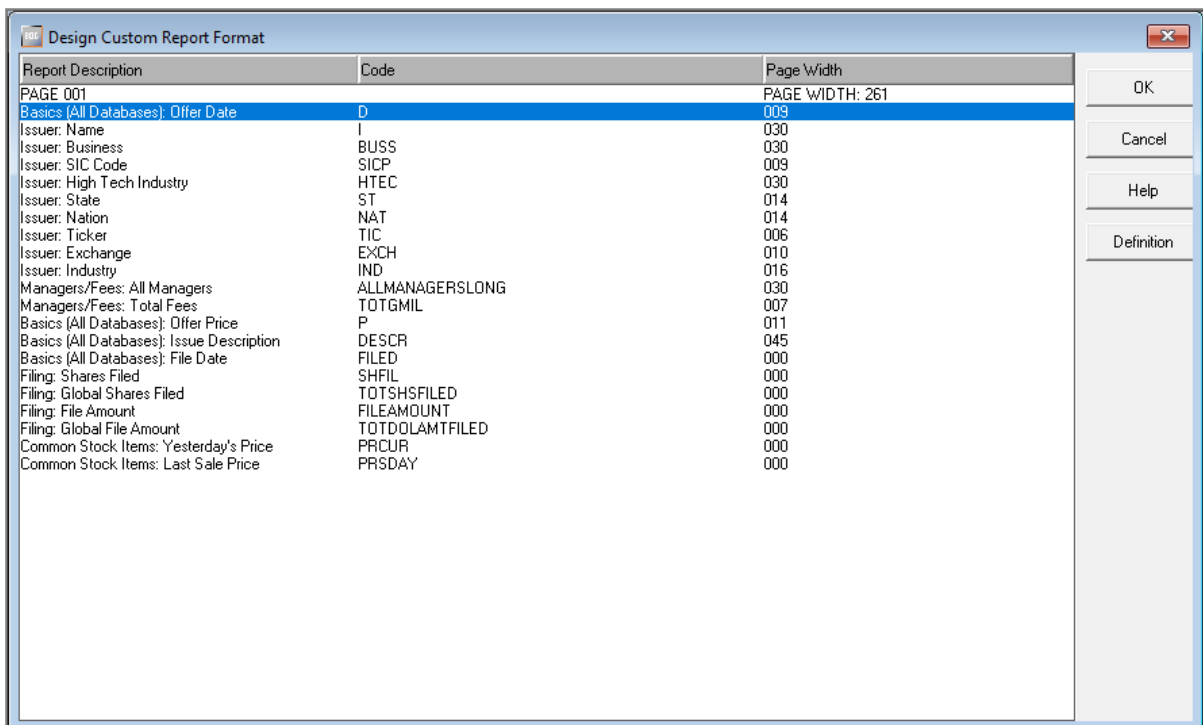


5. Select data items for report

(IPO example)



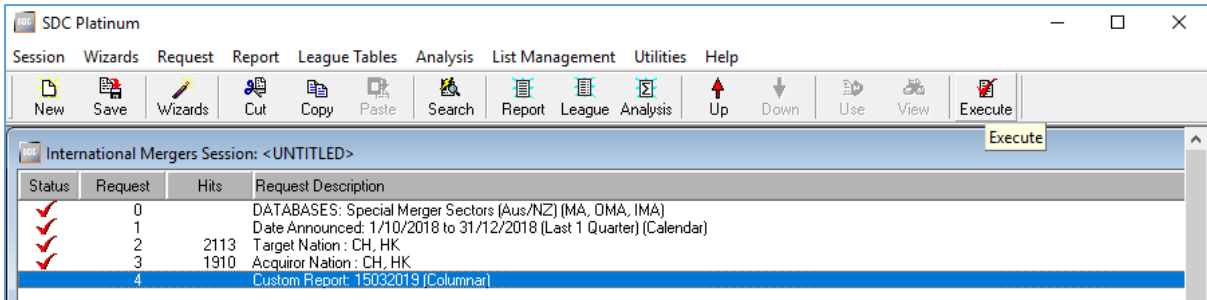
Click OK once you have finished selecting all your data report items. You will see a list of report items you have selected on the "Design Custom Report Format" screen. Click OK.



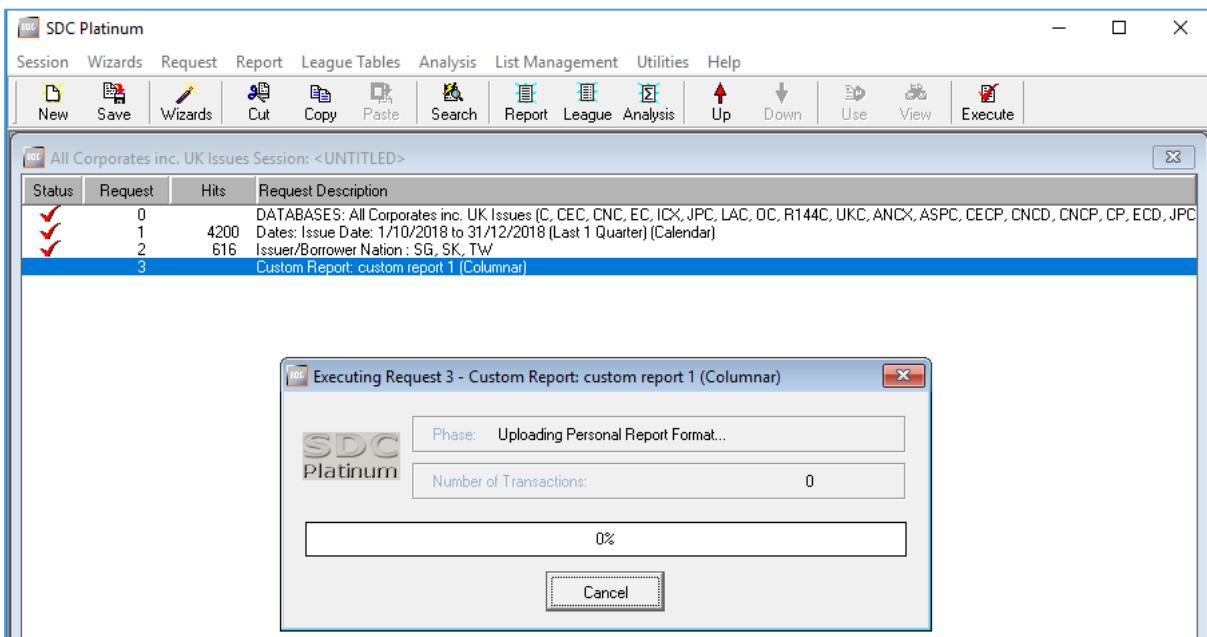
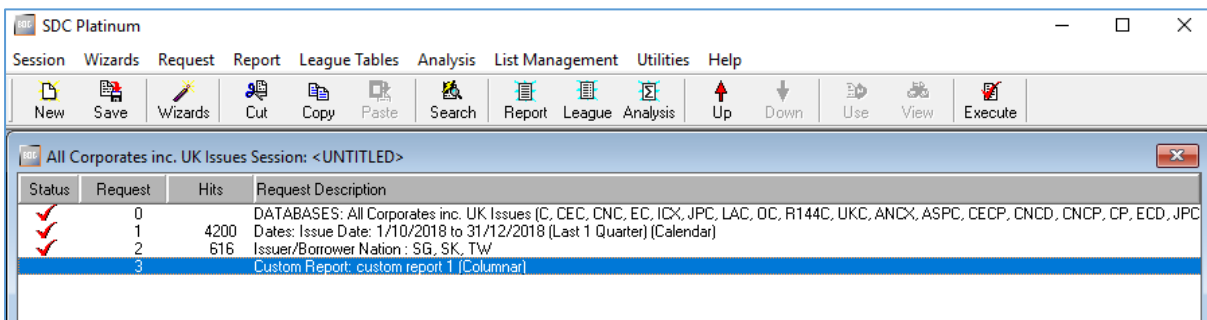
6. Execute the report

You will return to the Session screen. The last row will show that you have created a Custom Report. Click on the “Execute” button again to run the search and display results in your custom report.

(M&A Example)



(IPO Example)



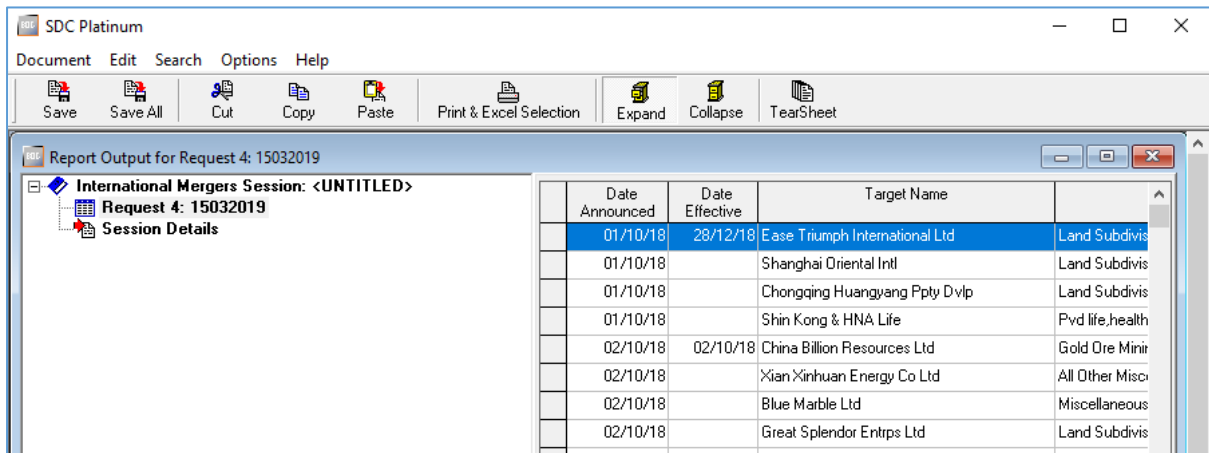
A report will be generated in SDC programme:

Date	Company Name	Page Name	Page Desc	Page Industry	Page Industry Desc	High Tech Industry	Page	Notes
2017/10/10	Shanghai Shengshi Ltd	Land Construction	Construction & Building Products and Services	Foreign Business North East	Foreign Business North East	Manufacturing	Shanghai Shengshi Ltd	
2017/10/10	Shanghai Shengshi Ltd	Land Construction	Construction & Building Products and Services	Foreign Business North East	Foreign Business North East	Manufacturing	Shanghai Shengshi Ltd	
2017/10/10	Shanghai Shengshi Ltd	Land Construction	Construction & Building Products and Services	Foreign Business North East	Foreign Business North East	Manufacturing	Shanghai Shengshi Ltd	
2017/10/10	Shanghai Shengshi Ltd	Land Construction	Construction & Building Products and Services	Foreign Business North East	Foreign Business North East	Manufacturing	Shanghai Shengshi Ltd	
2017/10/10	Shanghai Shengshi Ltd	Land Construction	Construction & Building Products and Services	Foreign Business North East	Foreign Business North East	Manufacturing	Shanghai Shengshi Ltd	

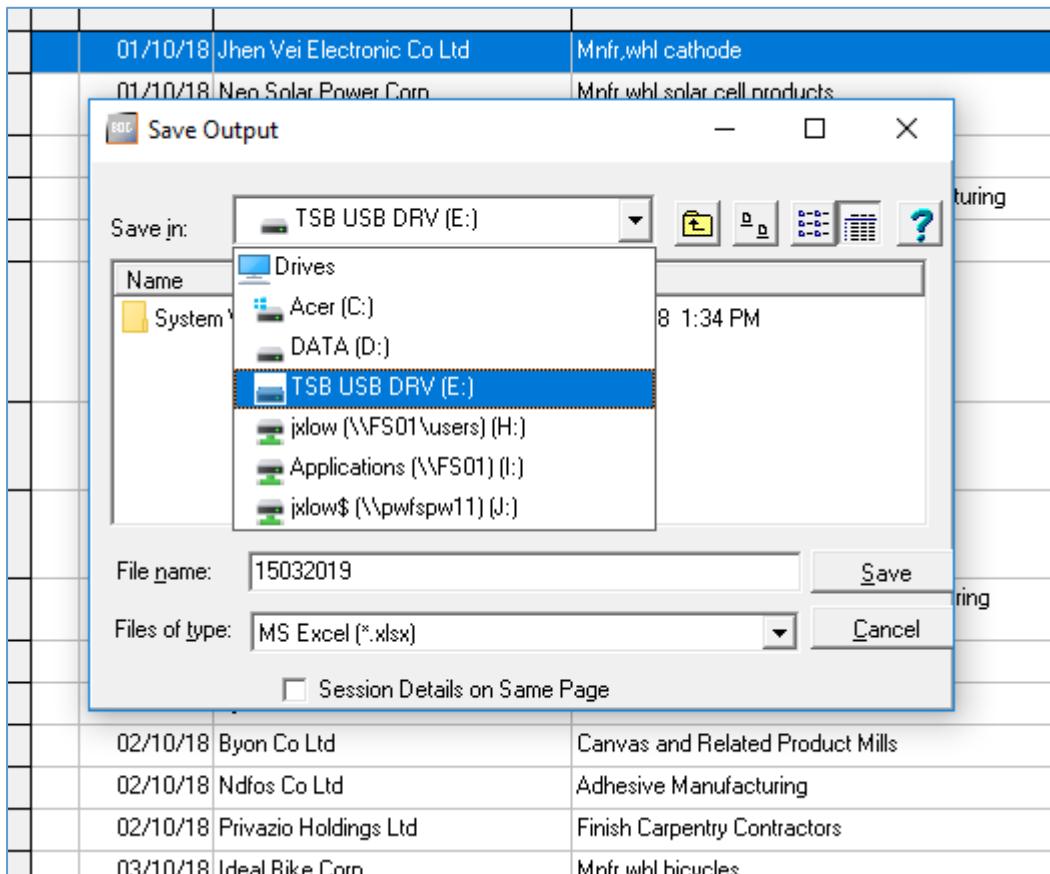
Date	Company Name	Business Description	Size (US\$ Mil)	High Tech Industry	Date	Subs	Local Market	Foreign Market	Industry	Notes
2017/10/10	Shanghai Shengshi Ltd	Land Construction	2017/10/10	Construction & Building Products and Services	2017/10/10	Foreign	Local	Foreign	Manufacturing	Not Applicable
2017/10/10	Shanghai Shengshi Ltd	Land Construction	2017/10/10	Construction & Building Products and Services	2017/10/10	Foreign	Local	Foreign	Manufacturing	Not Applicable
2017/10/10	Shanghai Shengshi Ltd	Land Construction	2017/10/10	Construction & Building Products and Services	2017/10/10	Foreign	Local	Foreign	Manufacturing	Not Applicable
2017/10/10	Shanghai Shengshi Ltd	Land Construction	2017/10/10	Construction & Building Products and Services	2017/10/10	Foreign	Local	Foreign	Manufacturing	Not Applicable
2017/10/10	Shanghai Shengshi Ltd	Land Construction	2017/10/10	Construction & Building Products and Services	2017/10/10	Foreign	Local	Foreign	Manufacturing	Not Applicable

7. Export the report to Excel

Click on the “Save” button on screen to save the results



Save the file as Excel (on Desktop or thumb drive)



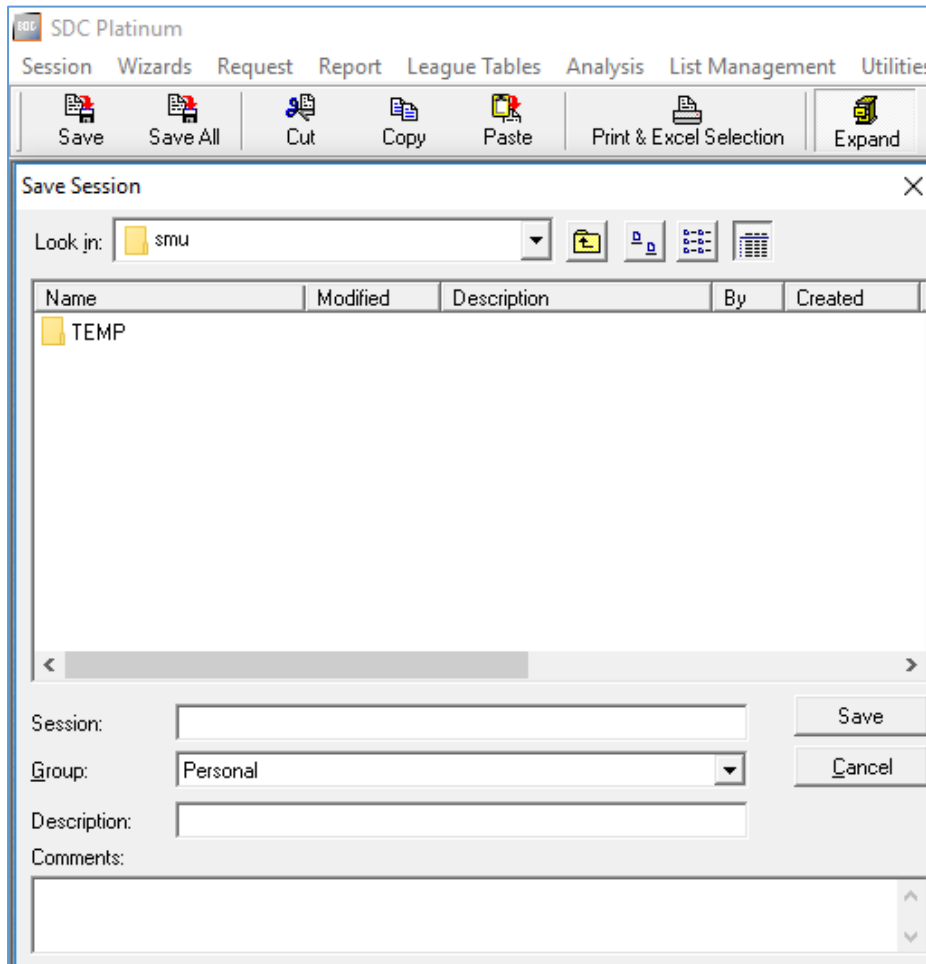
Open the file in Excel:

Date	Target Name	Target Description	Target Industry Sector	High Tech Industry	Target
01/10/18	001218 Easa Yuanhui International Ltd	Business Description	Real Estate, Mortgage Services and Brokers	Primary Business not in Tech	None
01/10/18	001218 Shanghai Oriental Int	Land Subdivision	Real Estate, Mortgage Services and Brokers	Primary Business not in Tech	None
01/10/18	001218 Chongqing Hongyuan Pulp (Shi)	Land Subdivision	Real Estate, Mortgage Services and Brokers	Primary Business not in Tech	None
01/10/18	001218 Shou Yong & Han Ltd	Oil Refinery via joint	Refineries	Primary Business not in Tech	None
02/10/18	001218 China Miller Resources Ltd	Gold Ore Mining	Mining	Primary Business not in Tech	Hung Kong
02/10/18	001218 Sun Tachun Energy Co Ltd	All Other Miscellaneous Electrical Equipment and Component Manufacturing	Electronic and Electrical Equipment	Primary Business not in Tech	China
02/10/18	001218 Shui Kheila Ltd	Miscellaneous Intermediates	Metals and Commodity Firms, Futures Exchanges	Primary Business not in Tech	None
02/10/18	001218 Great Splendid Holdings Ltd	Land Subdivision	Real Estate, Mortgage Services and Brokers	Primary Business not in Tech	Hung Kong
02/10/18	001218 Wuxi Constar, Jiangyin P.V. Co	Power and Communication Line and Related Structures, Construction	Construction Firms	Primary Business not in Tech	China
02/10/18	001218 Wuxi Constar, Taishan P.V. Co Ltd	Power and Communication Line and Related Structures, Construction	Construction Firms	Primary Business not in Tech	China
02/10/18	001218 Yuhua Chemical Ltd	Miscellaneous Chemical Products	Metals and Commodity Firms, Futures Exchanges	Primary Business not in Tech	Hung Kong
02/10/18	001218 Zhong Shi	Internet Service Providers	Business Services	Internet Services & Software	China
02/10/18	001218 Unitedbond China Luxury Dept	Chemical Stock (except Diamond Department Stock)	Investment & Commodity Firms, Futures Exchanges	Primary Business not in Tech	China
02/10/18	001218 Wuxi Fanyang Joint (Shi)	Miscellaneous Chemical Products	Metals and Commodity Firms, Futures Exchanges	Primary Business not in Tech	China
02/10/18	001218 205218 Pinpoint Coverage Ltd	Outsource Holding Mills	Textile and Apparel Products	Primary Business not in Tech	China
02/10/18	001218 201218 Poshan Huiyuan Int'l Invest (Shi)	Miscellaneous Financial Investment Activities	Investment & Commodity Firms, Futures Exchanges	Primary Business not in Tech	China
02/10/18	001218 020218 Gomelec Tech Int	Computer Systems, Design Services	Business Services	Other Computer Systems	China
02/10/18	001218 101218 Hangzhou Huaying Changxin	3D Other Telecommunications	Telecommunications	Mobile Communications	China
02/10/18	001218 Jiangsu Accome Science & Tech	Semiconductors and Related Device Manufacturing	Semiconductors and Electronic Equipment	Semiconductors	China
02/10/18	001218 211218 Wuxian Yikuo Plastic Int'l Co	All Other Miscellaneous Chemical Product and Preparation Manufacturing	Chemicals and Allied Products	Primary Business not in Tech	China
02/10/18	001218 Poly Tech Defense Invest Co	Investment Activities	Investment & Commodity Firms, Futures Exchanges	Primary Business not in Tech	China
02/10/18	001218 Guozhou Huiyuan Global Int'l	All Other Miscellaneous Chemical Product and Preparation Manufacturing	Chemicals and Allied Products	Primary Business not in Tech	China
02/10/18	001218 101218 Deqing Shuangjun Int'l	Other Stocks Power Generation	Metals, Gas, and Water Distribution	Primary Business not in Tech	China
02/10/18	001218 081218 Deqing Hooqian Lighting	Producers Of Packaging Arts, Sports, and Similar Goods With Facilities	Business Services	Primary Business not in Tech	China
02/10/18	001218 Hangzhou Lijian & Ruan Const	Building Inspection Services	Business Services	Primary Business not in Tech	China
02/10/18	001218 081218 Hualu Clay Organization Ltd	Gold Ore Mining	Social Services	Primary Business not in Tech	Hong Kong
02/10/18	001218 Shenzhen Wuxi Bio-Philly Int'l	Internet Service Providers	Business Services	Internet Services & Software	China
02/10/18	001218 Beijing Lemun Int'l Biotech	Software Publishers	Biotechnology	Other Software (incl. Games)	China
02/10/18	001218 Hangzhou Medical Group Co Ltd	Pharmaceutical Preparation Manufacturing	Drugs	Other Biotechnology	China
02/10/18	001218 Linying Hongyi Thermal Power	Other Electric Power Generation	Metals, Gas, and Water Distribution	Research & Development Firm	China
02/10/18	001218 Wuxi Yikuo Chemical Co Ltd	Chemical and Allied Products	Chemicals and Allied Products	Primary Business not in Tech	China

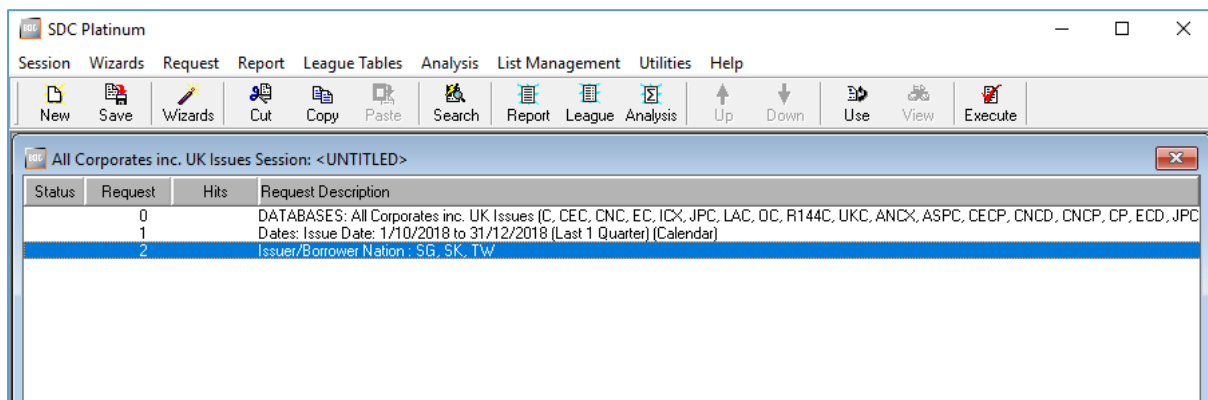
There are three types of files that can be saved for future use in SDC:

1. Session
2. Custom Report
3. Report (results)

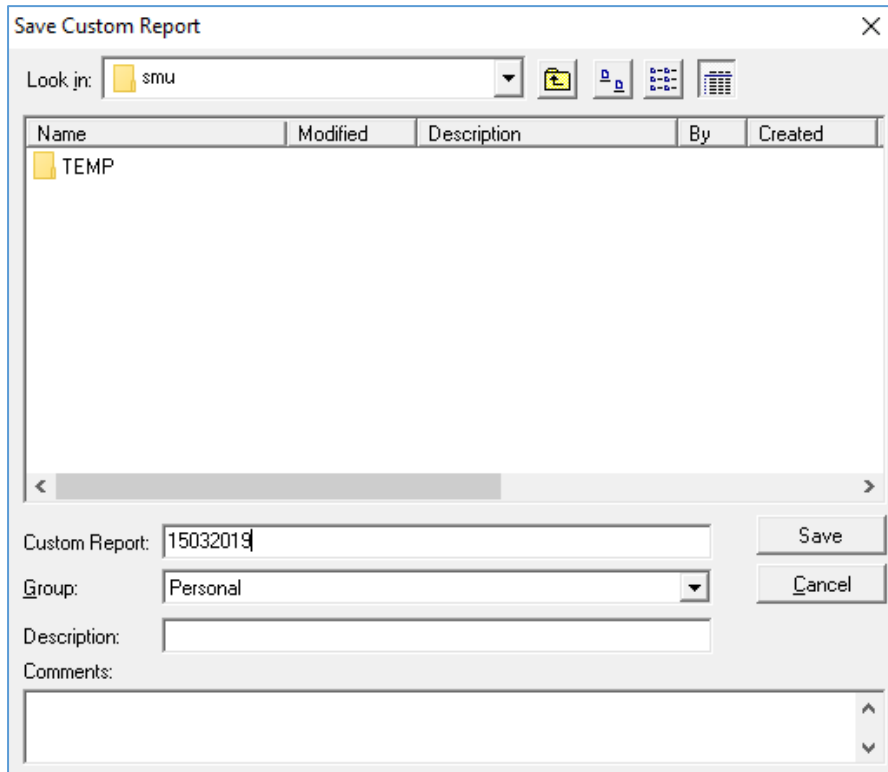
1. "Session" – list of the filters that you have used/applied in your search, so that you can reuse the same filters



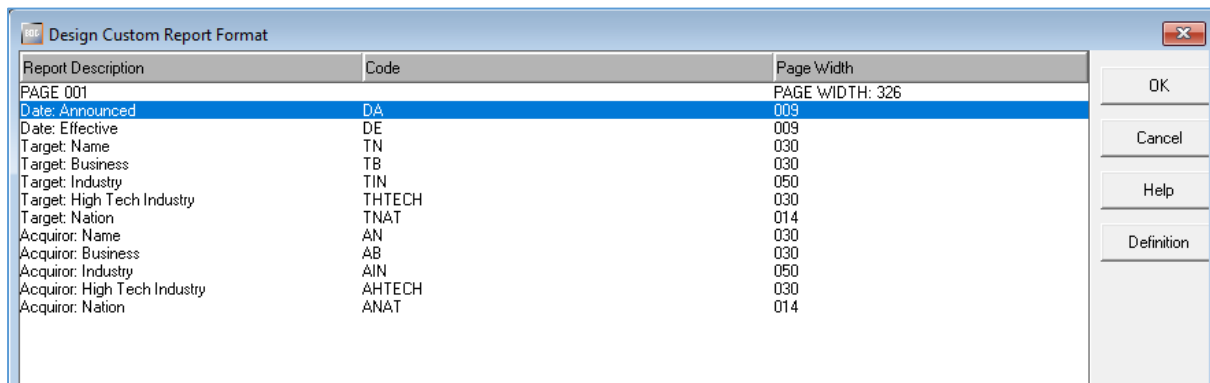
This is an example of a "session":



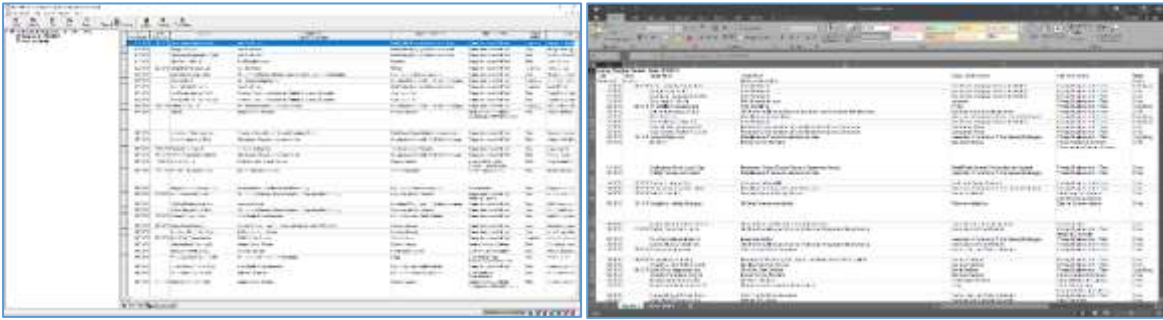
2. "Custom Report" – saves your report format which is a listing of data items that you want to display in your final report



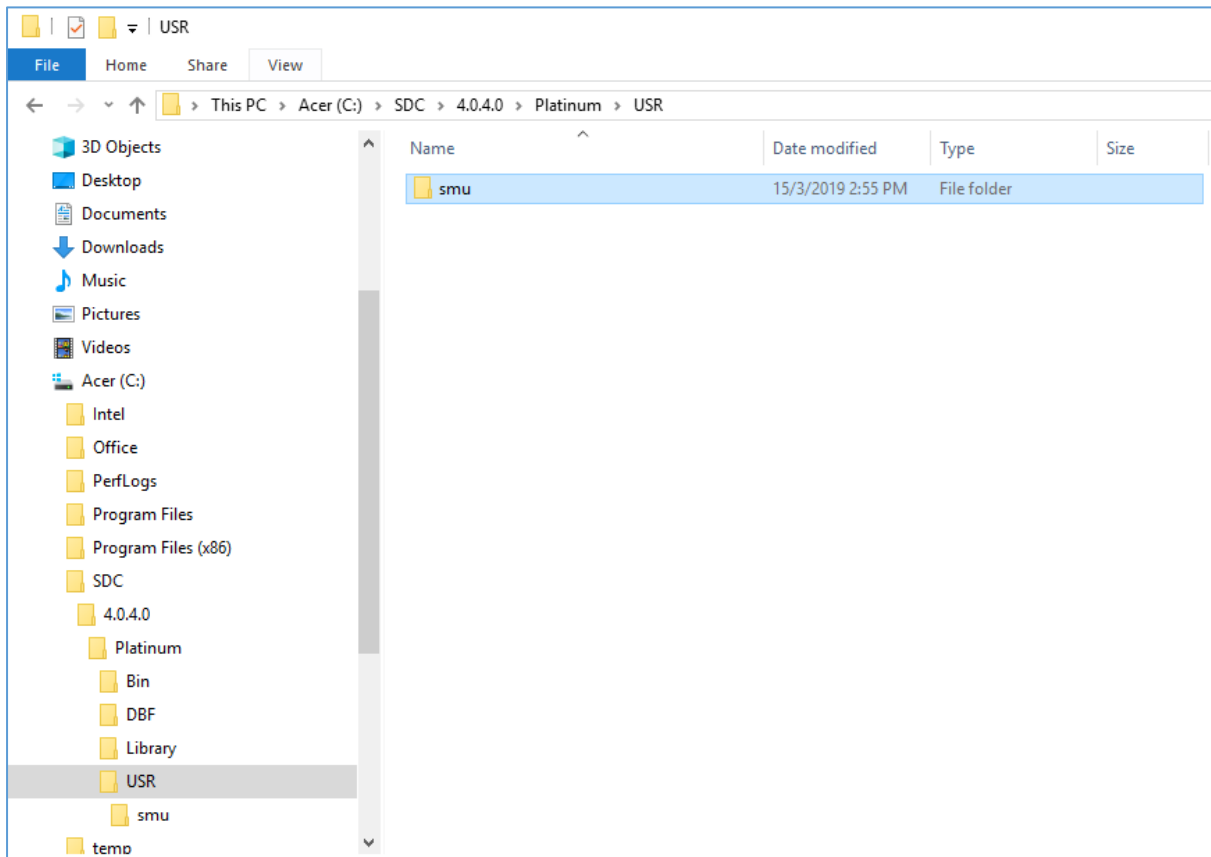
This is an example of a Custom Report:



3. "Report" – final results. This can be saved as an Excel file.



If you saved your files to the computer, go to the file explorer to retrieve your files from the SDC directory on C drive:



Please remember to save a copy of files to your thumb drive or other location as the public PCs in the library may be reformatted for security and efficiency.